



GE Distributed Power

Paul PREVOT
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Distributed Power

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To: Will Gruver – CEO
USP&E Global
Ground & 1st Floor, Palazzo Towers West,
Montecasino, William Nicol Drive, Fourways,
Gauteng, South Africa

June 30th, 2015

Dear Mr. Gruver,

We herewith confirm that we are considering supporting USP&E Global for the emergency power project in Libya. in the region of Tripoli.

We confirm being in discussion with USP&E Global for the potential supply of 12 x TM2500+ mobile gas turbines packages for this project.

If USP&E is selected as EPC Contractor by GECOL with GE being selected subcontractor, and provided that USP&E and GE agree on a technical and commercial contract, GE would be ready to supply the TM2500+ packages ex-works to USP&E, to support USP&E remotely for installation and commissioning activities, and to support the final user for maintenance services as long as security conditions are met.

We also confirm that the Trailer Mounted TM2500+ Gas Turbine Generator Sets offered to USP&E are new and have never been used, and are assembled at the GE factory

Yours Truly,

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